Tuesday, November 10, 2026

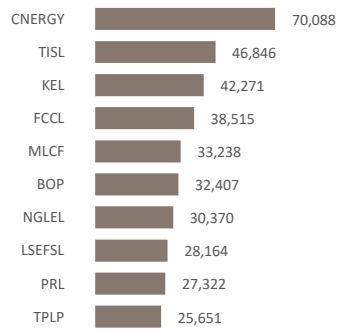
MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
437 mn	▲ 3.13%	961 mn	▲ 2.70%	254 mn	▲ 3.24%	214 mn	▲ 3.19%	571 mn	▲ 2.68%
179,335.2	5,448.52	107,010.1	2,816.21	52,405.95	1,643.06	256,583.8	7,939.68	69,090.59	1,800.69

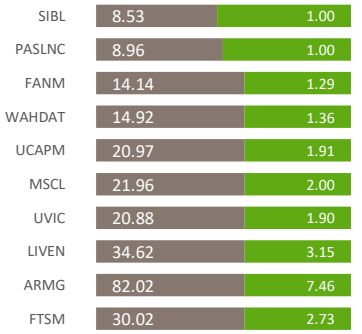
Market Summary

The stock market on Tuesday opened on a positive note and concluded the session in the green zone as US-Iran tensions ease. The Benchmark KSE-100 index made an intra-day high and low at 179,424.04 (5,537.36 points) and 176,273.72 (2,387.04 points) respectively while closed at 179,335.24 by gaining 5,448.56 points. PKR in today's interbank appreciated by Rs 0.03 against USD and closed at Rs 276.65. The value of shares traded during the day was Rs 50.493 billion. Market capitalization stood at around Rs19.347 trillion. Overall, trading volumes for the day decreased to 961 million shares compared with Friday's tally of 1478 million. CNERGY was the volume leader with 70.1 million shares, losing Rs0.75 to close at Rs11.35. It was followed by TISL with 46.8 million shares, gaining Rs0.21 to close at Rs5.24 and KEL with 42.3 million shares,gaining Rs0.1 to close at Rs6.21.

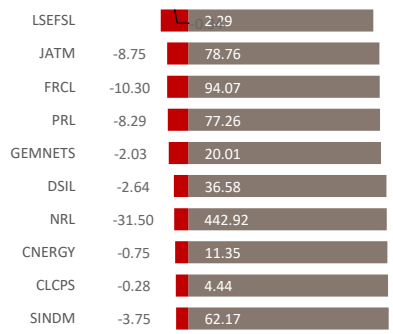
Volume Leaders ('000)



Gainers (PKR)

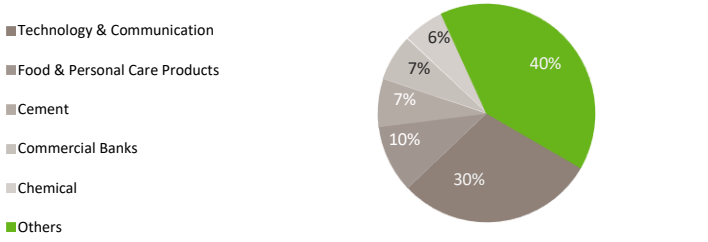


Losers (PKR)



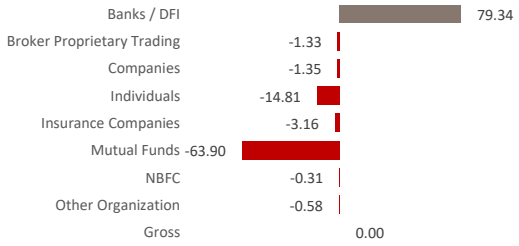
Source: PSX

Overall Sector Turnover (%)

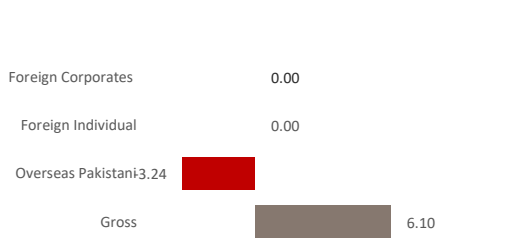


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-1.23	-1.29	-0.30	0.02	-0.74	-0.19	-0.59	0.03	0.02	-0.53	-4.79
	Broker Proprietary Trading	0.33	-0.60	-0.24	0.01	-0.42	0.22	-0.08	-0.24	-0.01	-0.29	-1.33
	Companies	-0.62	0.72	0.31	-0.04	-0.20	-0.29	-1.02	-0.15	-0.07	0.01	-1.35
	Individuals	-4.02	-6.78	-0.72	0.21	-3.82	0.01	-0.62	-0.03	-0.30	1.27	-14.81
	Insurance Companies	-0.31	-1.59	-0.06	0.00	-0.25	-0.10	-0.01	0.00	-0.23	-0.61	-3.16
	Mutual Funds	7.03	6.42	0.16	-0.18	4.38	0.07	1.31	0.10	0.68	0.27	20.24
	NBFC	-0.01	0.03	0.01	-0.00	-0.00	0.02	-0.39	0.00	-	0.03	-0.31
	Other Organization	0.02	0.00	-0.35	-0.04	-0.01	-0.00	-0.04	0.02	-0.17	-0.01	-0.58
	LIPI Total	**1.20**	**-3.09**	**-1.20**	**-0.01**	**-1.06**	**-0.27**	**-1.45**	**-0.26**	**-0.08**	**0.12**	**-6.10**

(USD' mn)

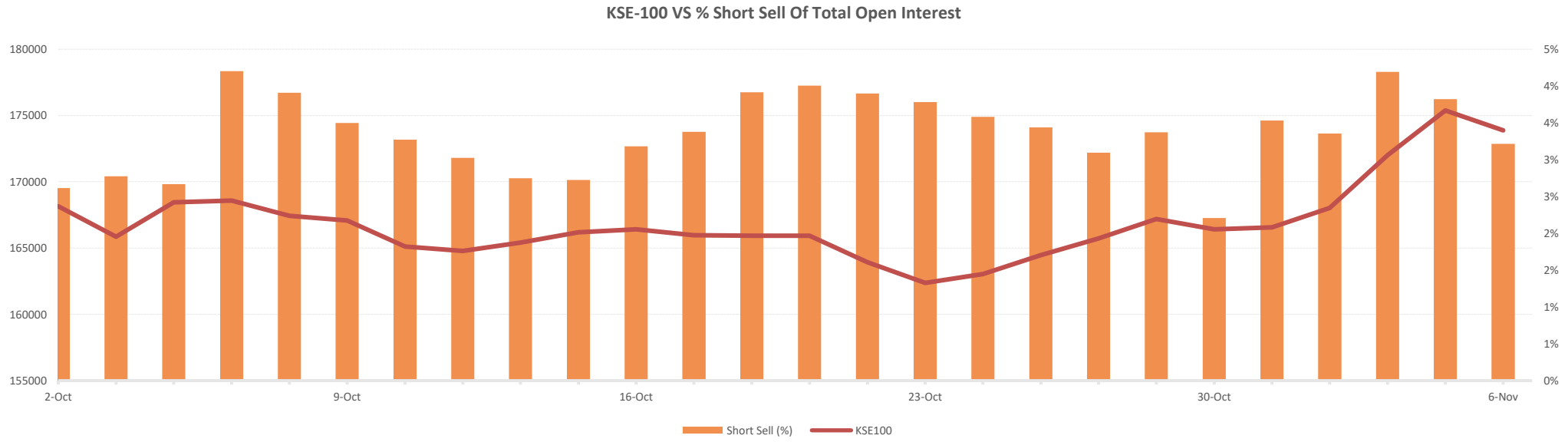
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.95	3.38	1.41	-	1.49	0.78	1.10	0.27	0.14	-0.18	9.34
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-2.15	-0.29	-0.21	0.01	-0.43	-0.51	0.35	-0.02	-0.05	0.06	-3.24
	Total	**-1.20**	**3.09**	**1.20**	**0.01**	**1.06**	**0.27**	**1.45**	**0.26**	**0.08**	**-0.12**	**6.10**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	06/Nov/26	DGKC	MIKAIL RAZA MANSHA	Executive Director	25,000	-	200.20	25,000	5,005,000
2	05/Nov/26	ENGROH	Muhammad Bilal Ahmed	Senior Management	29,000	-	273.79	29,000	7,938,200
3	30/Oct/26	AHTM	NATIONAL INVESTMENT (UNIT) TRUST	Substantial Shareholder	-	1,501	100.00	-1,501	-150,100

FUTURES OPEN INTEREST



Friday, November 6, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-NOVB	137	35.21%	0.32%	142	3.9% ▼
PIAHCLA-NOV	3,884	26.25%	2.05%	3,826	1.5% ▲
MLCF-NOV	5,288	25.60%	1.12%	5,230	1.1% ▲
PTC-NOV	911	16.58%	0.15%	885	2.9% ▲
PRL-NOV	2,499	14.52%	0.99%	3,056	18.2% ▼
MDTL-NOV	1,090	14.13%	0.94%	1,703	36.0% ▼
AIRLINK-NOV	191	12.59%	0.16%	184	3.6% ▲
GAL-NOVB	128	11.49%	0.56%	120	6.8% ▲
DGKC-NOVB	598	7.77%	0.27%	652	8.2% ▼
NRL-NOV	158	7.02%	0.41%	147	7.4% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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